

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Neo Telemedia Limited	
Date Submitted	4 March 2013	

I. Movements in Authorised Share Capital

(1) Stock code : 08167 I	Description :	Neo Tel	emedia
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth <u>4,000,000,000</u>	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
(2) Stock code : I	Description :		
(2) Stock code : I	Description : <u></u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : I Balance at close of preceding mor	No. of ordinary shares	(State	capital
	No. of ordinary shares	(State	capital

2. Preference Shares

Stock code : Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,326,920,793			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	2,326,920,793			

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option Sc	hemes of the Is:	suer)			
option scheme including EGM approval date	ncluding EGM			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price				•		
HK\$ 1.07						
Meeting approved (22/7/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	97,000,000
(Note 1)						
2. Share Option Scheme adopted at the AGM held on 19/12/2012						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
3.Exercise Price HK\$						
Meeting approved (/ /) Ordinary shares						
(Note 1)			Total A. (Ordin	nomi chonoc)	Nil	
				ence shares)		
				Other class)		
Total funds raised durin options (State currency)		om exercise of		Nil		

Share Options (under Share Option Schemes of the Issuer)

No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised thereto close of the Description of warrants nominal close of preceding during the Nominal value at month (Date of expiry - dd/mm/yyyy) value month month close of the month 1. Unlisted Warrants at the Issue Price of HK\$0.01 per warrant (Date of expiry - 4/12/2014) HKD 108,000,000.00 Nil 108,000,000.00 Nil 200,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.54 AGM approval date: (dd/mm/yyyy) (16/12/2011) 2. Unlisted Warrants at the Issue Price of HK\$0.05 per warrant (Date of expiry - 20/12/2014) HKD 149,860,000.00 Nil 149,860,000.00 Nil 254,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.59 AGM approval date: (dd/mm/yyyy) (16/12/2011) 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / (dd/mm/yyyy)) Total B. (Ordinary shares) Nil (Preference shares) (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

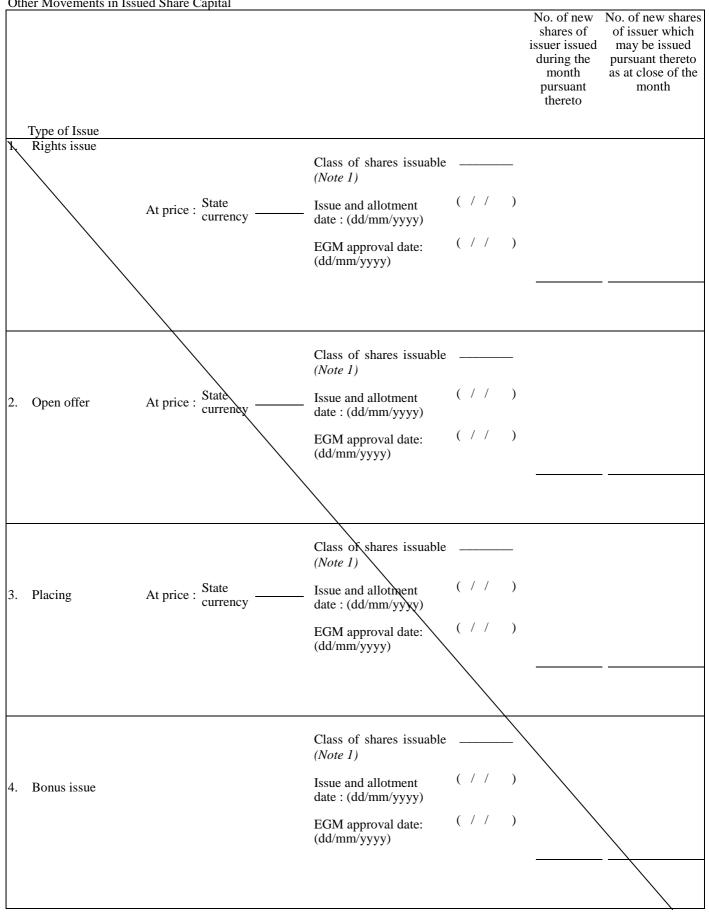
For Main Board and GEM listed issuers

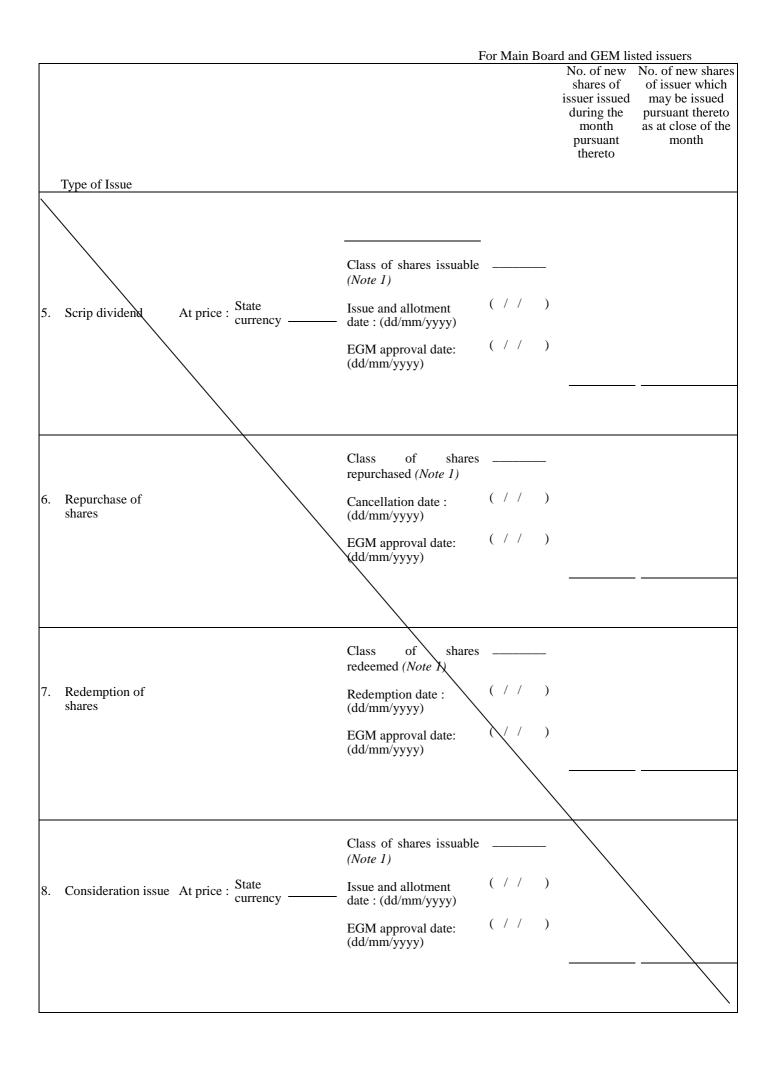
Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
	-					
Stock code (if listed) Class of shares issuable	\rightarrow					
(<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)		$\overline{}$				
(dd/mm/yyyy)	(/ /)				
3.	-					
	-		\backslash			
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\backslash		
4.	-					
	- -			\backslash	,	
Stock code (if listed)		·			$\overline{}$	
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date					\backslash	
(if applicable)	()				\backslash
(dd/mm/yyyy)	(/ /	<u>)</u>	Total C. (Ordin		Nil	_ \
				ence shares) Other class)		- \

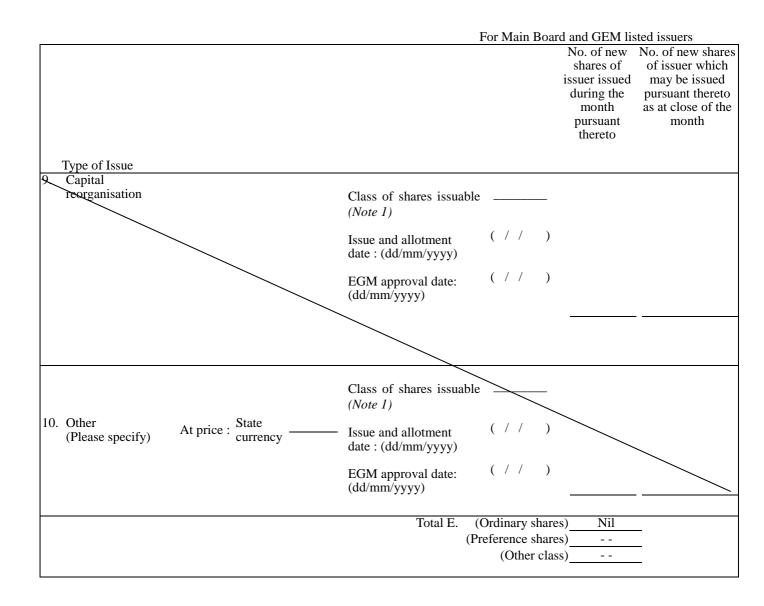
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed allotment and issue of 119,000,000 Consideration Shares		
at HK\$0.72 each at an aggregate value of HK\$85,680,000 under the		
Agreement dated 7 January 2013.		
For details, please refer to the announcement dated 7 January 2013		
AGM approval date : 19/12/2012		
Ordinary shares (Note 1)	N/A	N/A
2. <u>Proposed issue of the Convertible Note in the principal amount of</u> HK\$160,000,000 conferring rights to convert into the Conversion		
Shares at the conversion price of HK\$2.5 per Conversion Shares under		
the Agreement dated 7 January 2013.	-	
For details, please refer to the announcement dated 7 January 2013		
AGM approval date : 19/12/2012		
Ordinary shares (Note 1)	N/A	N/A
 Proposed issue of an aggregate maximum of 173,310,000 Consideration Shares at the issue price of HK\$0.72 per Shares under the Acquisition Agreement dated 25 January 2013. For details, please refer to the announcement dated 25 January 2013 AGM approval date : 19/12/2012 		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks	(if	any)	:
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Submitted by:	Tricor Tengis Limited	
Title	Branch Share Registrar	
(Director, Sec	retary or other duly authorised officer)	
(2		

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.